



REQUEST FOR PROPOSAL

#21380

For

SCHOOL NUTRITION EQUIPMENT
WALK-IN COOLER/FREEZER COMBINATION
AND COMBI-OVENS

FOR THE CLEVELAND MUNICIPAL SCHOOL DISTRICT
DBA: CLEVELAND METROPOLITAN SCHOOL DISTRICT
BOARD OF EDUCATION, 1111 SUPERIOR AVENUE E, SUITE 1800
CLEVELAND, OHIO 44114

UNDER THE DIRECTION OF THE SCHOOL NUTRITION SERVICES DEPARTMENT OF THE BOARD OF EDUCATION
OF THE CLEVELAND METROPOLITAN SCHOOL DISTRICT - CUYAHOGA COUNTY, OHIO

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Part I: OVERVIEW, BACKGROUND & SCOPE OF WORK

Section A: Overview

The Cleveland Metropolitan School District (hereafter the “District”) under RFP #21380 is seeking providers to provide equipment to the kitchens, store the equipment until install, install the equipment, and remove and dispose of the old/retired equipment.

The District intends to contract with a qualified vendors to provide equipment in the categories outlined in Part I Section C in support of the needs of the District.

Section B: Background

The District is a large urban school system with over 100 instructional and non-instructional sites, approximately 6,000 teachers and administrative staff, 36,000 District students, and 3,500 classrooms.

The kitchen locations are devoted to ensure each scholar receives prompt, professional and courteous service, a nutritious meal or snacks, and practical nutrition education.

Section C: Specific Requirements

The District is seeking proposals from vendors to provide the following equipment to be delivered, unpacked, set up, installed, and turned on at the specified locations throughout the District. All installation charges are to be included in the quote. All services are expected to be completed during normal business hours unless overtime hours are approved. All desired specification are linked to each model listed. Deliveries will be prioritized based upon the needs of the District.

Due to grant funding, all products must be ordered no later than June 30, 2023.

i. 9 Walk-in Cooler/Freezer Combos

Providing, delivering to each specified location, unpacking and setting up/installing/the start up/verifying working order of nine (9) Kolpak* Walk-in Cooler/Freezer Combo specific to each location, removing all packing materials/boxes and removing old/retired equipment. * Kolpak or equivalent specification as listed

- a. Provided under this portion of the specifications shall be items fabricated of modular design and construction. Door must have extra-strength diamond plate kick plate on exterior and interior. The floor MUST BE made to withstand rolling carts at all times. Separate units for maximum use of space.
- b. The District will be responsible for having all of the necessary electricity/gas/water requirements (i.e. outlets, etc.) in place.

| School Site | Quantity | Specifications | Electrical Connections | Amps/Plug Types |
|----------------|----------|---|------------------------|-----------------|
| Alfred Benesch | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |
| Clara Westropp | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |

| | | | | |
|-----------------------|----------|---|--------------|--------------|
| | | | | |
| Denison | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |
| Luiz Munoz Marin | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |
| Mary Church Terrell | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |
| Scranton | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |
| Tremont | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |
| Valley View | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |
| William Cullen Bryant | 1 | Kolpak Walk-in Cooler/Freezer Combo | 220v/60/1 ph | NEMA L14-20P |

* Kolpak or equivalent specification as listed

ii. 2 Walk-in Freezers

Providing, delivering to each specified location, unpacking and setting up/installing/the start up/verifying working order of two (2) Kolpak* Walk-in Freezers, removing all packing materials/boxes and removing old/retired equipment. *Kolpak or equivalent specification as listed

- a. Provided under this portion of the specifications shall be items fabricated of modular design and construction. Door must have extra-strength diamond plate kick plate on exterior and interior. The floor MUST BE made to withstand rolling carts at all times. Separate units for maximum use of space.
- b. The District will be responsible for having all of the necessary electricity/gas/water requirements (i.e. outlets, etc.) in place.

| School Site | Quantity | Specifications | Electrical Connections | Amps/Plug Types |
|--------------------|----------|---|------------------------|-----------------|
| Douglass MacArthur | 1 | Kolpak* Walk-in Freezer | 220v/60/1 ph | NEMA L14-20P |
| Newton D Baker | 1 | Kolpak Walk-in Freezer | 220v/60/1 ph | NEMA L14-20P |

* Kolpak or equivalent specification as listed

i. 2 Walk-in Coolers

Providing, delivering to each specified location, unpacking and setting up/installing/the start up/verifying working order of two (2) Kolpak* Walk-in Coolers, removing all packing materials/boxes and removing old/retired equipment. *Kolpak or equivalent specification as listed

- a. Provided under this portion of the specifications shall be items fabricated of modular design and construction. Door must have extra-strength diamond plate kick plate on exterior and interior. The floor MUST BE made to withstand rolling carts at all times. Separate units for maximum use of space.
- b. The District will be responsible for having all of the necessary electricity/gas/water requirements (i.e. outlets, etc.) in place.

| School Site | Quantity | Specifications | Electrical Connections | Amps/Plug Types |
|-----------------|----------|---------------------------------------|------------------------|-----------------|
| Newton D Baker | 1 | Kolpak Walk-in Cooler | 220v/60/1 ph | NEMA L14-20P |
| Marion Sterling | 1 | Kolpak Walk-in Cooler | 220v/60/1 ph | NEMA L14-20P |

* Kolpak or equivalent specification as listed

ii. **14 Double-Stack Combi-ovens**

Providing, delivering to each specified location, unpacking and setting up/installing/the start up for up to fourteen (14) (two per location) for a total of twenty-eight (28) Cleveland Range Convotherm** or Rational brands** Combi-ovens, removing all packing materials/boxes, and removing old/retired equipment. ** Convotherm or Rational brand or equivalent specification as listed

- a. Electrical specs will vary depending on location; select locations will require a gas model.
- b. The District will be responsible for having all of the necessary electricity/gas/water requirements (i.e. outlets, etc.) in place.
- c. Only required accessories must be purchased. Please include water filtration system in bid. Please include 3-year warranty on parts and labor on combi-ovens.
- d. Full RATIONAL Model specs may be viewed [here](#).
- e. Full Convotherm Gas Model specs may be viewed [here](#).
- f. Full Convotherm Electric Model specs may be viewed [here](#).
- g. Convotherm Soap drawers specs may be viewed [here](#).
- h. Rational stand specs may be viewed [here](#).
 - i. **RATIONAL Model No. ICP 6-FULL/6-FULL E 208/240V 3 PH/Electric**
Two (2) (CCIERRA.0000218) iCombi Pro® 6-Full Size Combi Ovens, double stack, electric, (12) 18" x 26" sheet pan or (24) 12" x 20" steam pan or (12) 2/1 GN pan capacity, (6) stainless steel grids included per oven (12 total per double stack), (3) fry baskets per oven (6 total per double stack), intelligent cooking system with (4) assistants; iDensityControl, iCookingSuite, iProductionManager, & iCareSystem, (6) operating modes, (5) cooking methods, (3) manual operating modes, 85° to 572°F temperature range, quick clean, care control, eco mode, 6-point core temperature probe, retractable hand shower, Ethernet interface, Wi-Fi enabled, 208/240v/60/3-ph, 22.4 kW each, CE, IPX5, UL, cULus, NSF, ENERGY STAR®
 - ii. **Rational Model No. ICP 6-FULL/6-FULL NG 208/240V 1 PH/GAS**
Two (2) {CCIERRA.0000238} iCombi Pro® 6-Full Size Combi Ovens, double stack, natural gas, {12} 18" x 26" sheet pan or {24} 12" x 20" steam pan or {12} 2/1 GN pan capacity, (6) stainless steel grids included per oven (12 total per double stack), (3) fry baskets per oven (6 total per double stack), intelligent cooking system with (4) assistants; iDensityControl, iCookingSuite, iProductionManager, & iCareSystem, {6} operating modes, (5) cooking methods, (3) manual operating modes, 85° to 572°F temperature range, quick clean, care control, eco mode, 6-point core temperature probe, retractable hand shower, Ethernet interface, Wi-Fi enabled, 106,500 BTU each, 208/240v/60/1- ph, 6 ft. cord, 0.9 kW each, CE, IPX5, cCSAus, NSF, ENERGY STAR®
 - iii. **Convotherm Model No. C4 ET 6.20ES-N ON 6.20ES-N DD STACK/Electric**

(School Model) Convotherr Maxx Pro Combi Oven/Steamer School Package, **electric**, boilerless, includes TWO (6) 18" x 26" full size sheet pan or (12) 12" x 20" x 1" hotel pan capacity ovens, includes: (12) 21" x 23" wire shelves & (12) 12" x 20 fry baskets, 10" wifi ready easyTouch control panel, US cookbook with 200 cooking recipes for common K-12 menu

items, (4) cooking modes: hot air, steam, combi-steam & retherm, includes wire racks per oven, disappearing door, triple pane door with anti-microbial hygienic door handle, LED lights, pull-out spray hose, ConvoClean+ fully automatic hands-free cleaning system, includes stacking kit with feet, stainless steel construction, UL-Listed ventless (no hood required - local codes prevail), cULus, NSF

iv. **Convotherr Model C4 ET 6.20GS-N ON 6.20GS-N DD STACK/Gas**

Dimensions: 71.73(h) x 47.68(w) x 45(d) (School Model) Convotherr Maxx Pro Combi Oven/Steamer School Package, **gas**, boilerless, includes TWO (6) 18" x 26" full size sheet pan or (12) 12" x 20" x 1" hotel pan capacity oven, includes: (12) 21" x 23" wire shelves & (12) 12" x 20" fry baskets, 10" wifi ready easyTouch control panel, US cookbook with 200 cooking recipes for common K-12 menu items, (4) cooking modes: hot air, steam, combi-steam & retherm, includes wire racks per oven, disappearing door, triple pane door with anti-microbial hygienic door handle, LED lights, pull-out spray hose, ConvoClean+ fully automatic hands-free cleaning system, includes stacking kit with feet, stainless steel construction, (2) 120v/60/1-ph, (2) 68,200 BTU, cULus, NSF

| Item | School Site | Quantity | Electrical Connections | Recommended Electrical Connections |
|-----------------------------|----------------------|-----------------|-------------------------------|---|
| Combi-Oven-Steamer Electric | Adlai Stevenson | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Almira | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Buhrer | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Clara Westropp | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Gas | Ginn Academy | 1 | Gas | 1- Gas 120V |
| Combi-Oven-Steamer Gas | Glenville | 1 | Gas | 1- Gas 120V |
| Combi-Oven-Steamer Electric | Nathan Hale | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Natividad Pagan (TJ) | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | RH Jamison | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Garfield | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Newton D Baker | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Orchard | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Riverside | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Warner | 1 | 208/240V/60/3-ph | 2-208/240V/60/3-ph |

** Rational or Convotherr or equivalent specification as listed

iii. **11 Single 10-Rack Combi-ovens**

Providing, delivering to each specified location, unpacking and setting up/installing/the start up for up to eleven (11) Convotherr Single 10- Rack Combi Oven** or Rational Single 10 Rack Combi Oven** brands double-stack Combi-ovens, removing all packing materials/boxes, and removing old/retired equipment. ** Convotherr or Rational brand or equivalent specification as listed

a. Electrical specs will vary depending on location; select locations will require a gas model.

- b. The District will be responsible for having all of the necessary electricity/gas/water requirements (i.e. outlets, etc.) in place.
- c. Only required accessories must be purchased. Please include water filtration system in bid. Please include 3 year warranty on parts and labor on combi-ovens.
- d. Full RATIONAL Model specs may be viewed [here](#).
- e. Full electric Convotherm specs may be viewed [here](#).
- f. Full gas Convotherm specs may be viewed [here](#).
- g. Convotherm Soap drawers specs may be viewed [here](#).
- h. Rational stand specs may be viewed [here](#).
 - i. **RATIONAL Model No. ICP 10-FULL E 208/240V 3 PH (LMIO0EE)/Electric**
Must include (10) stainless steel grids and (3) fryer baskets
 (CEIERRA.0000221) iCombi Pro® 10-Full Size Combi Oven, electric, (10) 18" x 26" sheet pan or (20) 12" x 20" steam pan or (10) 2/1 GN pan capacity, intelligent cooking system with (4) assistants; iDensityControl, iCookingSuite, iProductionManager, & iCareSystem, (6) operating modes, (5) cooking methods, (3) manual operating modes, 85° to 572°F temperature range, quick clean, care control, eco mode, 6-point core temperature probe, retractable hand shower, Ethernet interface, Wi-Fi enabled, 208/240v/60/3-ph, 37.4 kW, CE, IPX5, UL, cULus, NSF, ENERGY STAR®
 - ii. **RATIONAL Model No. ICP 10-FULL NG 208/240V 1 PH {LMIO0EG}/Gas**
Must include (10) stainless steel grids and (3) fryer baskets
 {CEIGRRA.0000240} iCombi Pro® 10-Full Size Combi Oven, natural gas, {10} 18" x 26" sheet pan or {20} 12" x 20" steam pan or {10} 2/1 GN pan capacity, intelligent cooking system with (4) assistants; iDensityControl, iCookingSuite, iProductionManager, & iCareSystem, (6) operating modes, (5) cooking methods, {3} manual operating modes, 85° to 572°F temperature range, quick clean, care control, eco mode, 6-point core temperature probe, retractable hand shower, Ethernet interface, Wi-Fi enabled, 152,000 BTU, 208/240v/60/1-ph, 6 ft. cord, 1.5 kW, CE, IPX5, cCSAus, NSF, ENERGY STAR®
 - iii. **Convotherm Model No. C4 ET 10.20EB-N DD 208-240/60/3/Electric**
Must include (10) stainless steel grids
 (Stock Model) Convotherm Maxx Pro Combi Oven/Steamer, **electric**, steam generator, (10) 18" x 26" full size sheet pan or (20) 12" x 20" x 1" hotel pan capacity, (10) 12" x 20" fry baskets, 10" wifi-ready, high resolution easyTouch control panel, 20 stages each & 399 cooking recipes storage, (4) cooking modes: hot air, steam, combi-steam & retherm, LED light, triple pane disappearing door with anti-microbial hygienic door handle, multipoint core temperature probe, five-speed auto reversing fan, includes (5) wire shelves, pull-out spray hose, ConvoClean+ fully automatic hands-free cleaning system, stainless steel construction, UL-Listed ventless (no hood required - local codes prevail)
 - iv. **Convotherm Model C4 ET 10.20GB-N DD SGL/Gas**
Must include (10) stainless steel grids
 Dimensions: 46.87(w) x 41.66(d) (School Model) Convotherm Maxx Pro Combi Oven/Steamer School Package, **gas**, steam generator, (10) 18" x 26" full size sheet pan or (20) 12" x 20" x 1" hotel pan capacity, includes: (10) 21" x 23" wire shelves & (10) 12" x 20" fry baskets, 10" wifi ready easyTouch control panel, US cookbook with 200 cooking recipes for common K-12 menu items, (4) cooking modes: hot air, steam, combi-steam & retherm, includes wire shelves, disappearing door, triple pane door with anti-microbial hygienic door

handle, LED lights, hands-free auto clean, pull-out spray hose, ConvoClean+ fully automatic hands-free cleaning system, includes stand, stainless steel construction, 120v/60/1-ph, 109,200 BTU, cULus, NSF

| <u>Item</u> | <u>School Site</u> | <u>Quantity</u> | <u>Electrical Connections</u> | <u>Recommended Electrical Connections</u> |
|-----------------------------|---------------------------|-----------------|-------------------------------|---|
| Combi-Oven-Steamer Electric | FDR | 1 | 480V | 1- 480V |
| Combi-Oven-Steamer Electric | Artemus Ward | 1 | 208/240V/60/3-ph | 1-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | RG Jones | 1 | 208/240V/60/3-ph | 1-208/240V/60/3-ph |
| Combi-Oven-Steamer Gas | AJ Rickoff | 1 | Gas | 1- Gas 120V |
| Combi-Oven-Steamer Electric | Memorial | 1 | 208/240V/60/3-ph | 1-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Luis Munoz Marin | 1 | 208/240V/60/3-ph | 1-208/240V/60/3-ph |
| Combi-Oven-Steamer Gas | Bard High School | 1 | Gas | 1- Gas 120V |
| Combi-Oven-Steamer Electric | New Tech West High School | 1 | 208/240V/60/3-ph | 1-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | Euclid Park | 1 | 208/240V/60/3-ph | 1-208/240V/60/3-ph |
| Combi-Oven-Steamer Electric | East Clark | 1 | 208/240V/60/3-ph | 1 -208/240V/60/3-ph |
| Combi-Oven-Steamer Gas | East Tech | 1 | Gas | 1- Gas 120V |

** Rational or Convothrm or equivalent specification as listed

iv. 3 3-Compartment Sinks

Providing, delivering to each specified location, unpacking and setting up/installing/the start up for up to three (3) 3 compartment sinks, removing all packing materials/boxes, and removing old/retired equipment. **NOTE, the walk-ins MUST be installed prior to the 3-compartment sink installation.**

[3 Compartment sink specifications](#)

| <u>Item</u> | <u>School Site</u> | <u>Comments</u> |
|--------------------|---------------------|--------------------------------------|
| 3 compartment sink | Denison | To be added after walk-ins installed |
| 3 compartment sink | Mary Church Terrell | To be added after walk-ins installed |
| 3 compartment sink | Scranton | To be added after walk-ins installed |

v. Delivery/Set-up Locations (listed in order of current priority needs, may change based on needs at time of delivery). Additional removal of equipment not listed below will be necessary.

| <u>Item</u> | <u>School Site</u> | <u>Address</u> | <u>Information</u> |
|-------------------------------------|-----------------------|---|--|
| Kolpak combo walk-in cooler/freezer | Scranton | 1991 Barber Ave. Cleveland, OH 44113 | Narrow door entry all reach-ins will be removed from site |
| 3 compartment sink | Scranton | 1991 Barber Ave. Cleveland, OH 44113 | Narrow door entry |
| Kolpak combo walk-in cooler/freezer | William Cullen Bryant | 3121 Oak Park Ave. Cleveland, OH | 2 nd floor kitchen/no elevator access/Steps to kitchen All reach-ins will be removed from site |
| Kolpak walk-in cooler | Newton D Baker | 3690 W. 159th St. Cleveland, OH | All reach-in will be removed from site |

| | | | |
|---|--------------------------|---|--|
| Kolpak walk-in freezer | Newton D Baker | 3690 W. 159th St. Cleveland, OH | |
| Combi-Oven-Steamer Electric Double Stacking units | Newton D Baker | 3690 W. 159th St. Cleveland, OH | |
| Kolpak combo walk-in cooler/freezer | Luiz Munoz Marin | 1701 Castle Ave. Cleveland, OH 44113 | All reach-ins will be removed from site |
| Combi-Oven-Steamer Electric | Luis Munoz Marin | 1701 Castle Ave. Cleveland, OH 44113 | |
| Kolpak combo walk-in cooler/freezer | Tremont | 2409 W. 10 th St. Cleveland, OH 44113 | Basement location Most reach-ins will be removed from site |
| Kolpak combo walk-in cooler/freezer | Clara Westropp | 19101 Puritas Ave. Cleveland, OH | All reach-ins will be removed from site |
| Combi-Oven-Steamer Electric units | Clara Westropp | 19101 Puritas Ave. Cleveland, OH | |
| Kolpak combo walk-in cooler/freezer | Mary Church Terrell | 3595 Bosworth Rd, Cleveland, OH | 2 nd floor kitchen/no elevator All reach-ins will be removed from site |
| Walk-in freezer | Douglass MacArthur | 4401 Valleyside Rd. Cleveland, OH 44135 | Old walk-in freezer to be removed from site |
| Kolpak combo walk-in cooler/freezer | Denison | 3799 W 33 rd St. Cleveland, OH 44109 | All reach-ins will be removed from site |
| 3 compartment sink | Denison | 3799 W 33 rd St. Cleveland, OH 44109 | |
| Kolpak combo walk-in cooler/freezer | Alfred Benesch | 5393 Quincy Ave. Cleveland, OH | All reach-ins will be removed from site |
| Kolpak combo walk-in cooler/freezer | Marion Sterling | 3033 Central Ave. Cleveland, OH | |
| Kolpak combo walk-in cooler/freezer | Valley View | 17200 Valleyview Ave. Cleveland, OH 44135 | All reach-ins will be removed from site |
| Combi-Oven-Steamer Electric | Orchard | 4200 Bailey Ave. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Garfield | 3800 W. 140th St. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Franklin D. Roosevelt | 800 Linn Dr. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Natividad Pagan (TJ) | 3145 West 46 th ST. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Almira | 3380 W. 98th St. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Artemus Ward | 4315 W. 140th St. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Robinson G Jones | 4550 W. 150th St. Cleveland, OH | |
| Combi-Oven-Steamer Gas | Andrew J Rickoff | 11617 Union Ave. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Memorial | 410 E. 152nd St. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Buhrer | 1600 Buhrer Ave. Cleveland, OH | |

| | | | |
|-----------------------------|------------------|--|--|
| Combi-Oven-Steamer Electric | Adlai Stevenson | 3938 JoAnn Dr. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Nathan Hale | 3588 Martin Luther King Jr. Blvd. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Riverside | 14601 Montrose Ave. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Robert H Jamison | 13905 Harvard Ave. Cleveland, OH | |
| Combi-Oven-Steamer Gas | Bard High School | 13501 Terminal Ave. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Warner | 8315 Jeffries Ave. Cleveland, OH | |
| Combi-Oven-Steamer Electric | New Tech West | 11801 Worthington Ave. Cleveland, OH | |
| Combi-Oven-Steamer Electric | Euclid Park | 17914 Euclid Ave. Cleveland, OH | |
| Combi-Oven-Steamer Gas | Ginn Academy | 655 E. 162nd St. Cleveland, OH | |
| Combi-Oven-Steamer Gas | Glenville | 650 E. 113 St. Cleveland, OH | |
| Combi-Oven-Steamer Electric | East Clark | 885 E. 146th St. Cleveland, OH | |
| Combi-Oven-Steamer Gas | East Tech | 2439 East 55 St. Cleveland, OH | |

Part II: RFP SUBMISSION & PROCESS REQUIREMENTS

Part II of the RFP provides a detailed set of directions which the service provider will use to prepare the response.

Schedule for Posting and Service Provider(s) Selection for the School Nutrition Equipment RFP #21380:

| Step | Date* |
|--|---------------------------------|
| RFP Posted | 05/10/2023 |
| Pre-Proposal Meeting | 05/17/2023 AT 10:30 AM Via ZOOM |
| All final questions from service providers to the District | 05/18/2023 at 12:00 Noon |
| Answers to service providers from the District and all addenda issued (if necessary) | 05/22/2023 |
| RFP Responses Due | 05/25/2023 |
| Service Provider(s) selection | 06/02/2023 |
| Contract Start | June 2023 |

*Dates listed are subject to change at the discretion of the District. Service providers will be notified of changes to the schedule, as appropriate.

Section A: Proposal Submission & Format Requirements

i. Proposal Submission Requirements

- a. In order for the District to evaluate proposals fairly and completely, service providers should follow the format set forth herein and provide all of the information requested. The District discourages overly lengthy and costly proposals.
- b. All proposals shall include all proposal format requirements found below. All information requested in the district related forms must be filled in legibly and completely with blue ink signatures, or the proposal may be considered non-responsive. **Proposal Name: School Nutrition Equipment and #21380 must be on the outside of the envelope of submittals including shipping labels.**
- c. Proposals are due at the Cashier's Office of the Cleveland Metropolitan School District, 1111 Superior Ave E. Cleveland, Ohio 44114 on or before **1:00 pm** current local time on **May 25, 2023. Mailing of Proposals are encouraged. However, hand deliveries will be accepted from 12:00 pm to 1:00 pm on May 25, 2023.**
- d. All submissions must include **one (1) original with blue signatures, one (1) copy, and one (1) electronic proposal on a USB B Flash Drive.** Service providers not complying with this requirement will be notified that they have twenty-four (24) hours in which to comply with this requirement or their proposal may be disqualified. This applies to **copies only.** All materials submitted are as is.
- e. There will be a Pre-Proposal Meeting at **10:30 AM on May 17, 2023.** The meeting will be held Via Zoom. The Zoom link is as follows:
<https://clevelandmetroschools-org.zoom.us/j/81568540348>
Suppliers are encouraged to submit questions prior to the Pre-Proposal Meeting so that they may be addressed.
- f. All written questions shall be directed to the Purchasing Division via email to: seletha.thompson@clevelandmetroschools.org. Written questions will be accepted via email until **12:00 pm on May 18, 2023 at Noon.** Under no circumstances should any firm interested in providing the services identified in the RFP, their designees, or anyone affiliated with their firm, contact any other District employee or official during the RFP process, in an attempt to lobby or influence the selection of a service provider pursuant to this RFP.
- g. The District reserves the right to reject any and all proposals, to waive any and all informalities or irregularities, and to disregard all non-conforming responsive conditional proposals. Each Proposer is liable for all proposal errors or omissions. A proposer shall not be permitted to alter or amend any proposal documents after the Proposal deadline time and date detailed in the RFP unless such is formally requested, in writing, by the District.
- h. Proposals must remain open and valid for ninety (90) days from the opening date, unless the time for awarding the contract is extended by mutual consent of the District and service provider. Service providers may withdraw their proposals any time before proposal opening date by providing written notice to the Purchasing Department before the time and date set for the proposal opening.

ii. Proposal Format Requirements

- a. The School Nutrition Equipment scope of work for RFP #21380 is described in Part I. Service Providers are required to provide the information below as well as complete the District Related Forms in Appendix A. The narrative part of the proposals must present the following information, be organized with the following headings and respond to the requested

information and questions presented in the RFP scope of work. For evaluation purposes, each heading should be clearly marked in the proposal response.

b. Proposal responses are to be divided into sections as follows:

i. Transmittal Cover Letter: Prepare a letter transmitting the proposal on business letterhead. The letter should identify the business name, phone number, and business web address along with the name, phone number and email address of the key contact person. The letter must have the signature of a person with authority to obligate the business. The transmittal letter shall also contain a statement that the proposal is a firm offer for a ninety (90) day period.

ii. General Information Section

1. **Service Provider History and Background:** A brief history of the service provider including years in business, general description of client base and approach to servicing clients as a term service provider
2. **Service Provider Qualifications:** Summary Qualifications Statement that includes:
 - a. Brief staff biographies/resumes(Owner(s) and/or company officers, project managers, and on-site project leaders)
 - b. If applicable, copies of professional licenses which are required by local, state or federal laws to perform the services presented in the qualifications statement
 - c. If applicable, copies of industry credentials, proprietary training and/or OEM certifications that demonstrate a service provider's qualifications to service/repair equipment using in-depth product knowledge, or other exceptional competencies/experience
 - d. Industry awards
 - e. Membership/participation in cooperative purchasing programs
 - f. Community involvement
3. **Security and Risks:** Overview of Service Provider's:
 - a. Policies, practices, and standards for maintaining the confidentiality and integrity of client information;
 - b. Approach to managing challenges and risks associated with specified services and suggestions for mitigating risk including, but not limited to, managing procurement of equipment, supplies, labor supply, accounts receivables, etc. and
 - c. Inventory control practices for protecting delivery of parts and equipment
4. **Statement of Acceptance of General Requirements:**
 - a. **Equipment:** The service provider shall be responsible for providing all customary equipment necessary to fulfill work requests. In no event shall the District be responsible for any damages to the service provider's equipment either damaged, destroyed, lost or stolen
 - b. **On-Site Lead Person:** The service provider shall always provide a working lead person or project manager who shall be responsible to accept and execute such instructions as are conveyed by the District's designated

representative during the contract period. Instructions conveyed verbally or in writing shall be binding upon the service provider.

- c. **Apparel:** The service provider's employees engaged on site shall wear company uniforms readily identifiable to all District employees and the public. In the event, the company does not require employees to wear uniforms, the employees shall have displayed on them at all times a company-issued name tag/credential (see Background Checks)
- d. **Damage to Property:** The service provider shall preserve from damage to all property along the line of work, or which is in the vicinity of or is in any way affected by the work. This applies to, but not limited to, public and private property, vehicles, utilities, trees, shrubs, grass, signs, grounds including sprinkler systems, etc. Whatever such property is damaged due to the activities of the service provider, it shall be immediately restored, at the service provider's expense, to a condition equal to or better than the existing condition before such damage was done.
- e. **Work Deficiencies:** If at any time before the commencement or during the progress of the work, the personnel, equipment or supervision of the project appear to the District-designated representative(s) to be insufficient, inefficient, or inappropriate to perform the quality of work required, meet project milestones and/or completion dates, the District's designated representative may order the service provider to correct such deficiencies in a punctual manner to the satisfaction of the District. Failure of the District-designated representative to require such correction shall not relieve the service provider of the obligation to provide the quality and quantity of work required within the time required by the contract.

iii. **Cost Proposal Form(s)**

iv. **Completed District Related Forms** set forth in Appendix A of this RFP.

Section B: Proposal Constraints

- i. The service provider must comply with all laws, rules and regulations dictated by the Board of Education of the Cleveland Metropolitan School District, City of Cleveland, the State of Ohio and the United States Federal Government.
- ii. Purchases funded by federal grant funds must adhere to regulations found in Uniform Guidance "Super Circular", 2 CFR 200 (UGG), as a condition of receiving funds and to meet annual audit compliance. In an effort to keep policy for all grants consistent, the District implemented the new federal guidelines regarding procurement utilized with federal grants immediately.
- iii. Vendor must pay in accordance with the Davis-Bacon Act.
- iv. The District will only accept proposals that cover all of the major components requested in the RFP.
- v. Service provider shall not include Ohio Sales Tax in the price quoted. The District will provide tax exempt certificate to the successful Proposer.
- vi. Service provider's personnel and subcontractors on the District site will be required to meet security requirements. Service provider agrees to successfully complete background checks on all of its employees, agents and subcontracts, if necessary, who provide services on site under this scope of work. Each person on site must wear an identification badge that clearly identifies and makes visible the person's name and company.

- vii.** The successful Service provider and their subcontractor(s), including organizations having personnel, equipment and vehicles on District property, shall provide evidence of insurance as follows:
 - a. Commercial General Liability Including limited contractual liability
\$2,000,000.00 Limit of Liability
(Per occurrence)
 - b. Automobile Liability Including non-owned and hired
\$2,000,000.00 Limit of Liability
(Per occurrence)
 - c. Worker's Compensation Worker's compensation and employer's insurance
to full extent required by applicable law
- viii.** This requirement must be fulfilled by the successful service provider providing the District with a current Certificate of Insurance (standard ACORD form), showing the Board of Education of the Cleveland Municipal School District as an additional insured (Certificate Holder does not constitute being an additional insured), within five (5) days of Notice of Intent to Award Agreement. The certificates of insurance shall contain a provision that the policy or policies shall not be canceled without thirty (30) days' prior written notice to the District.
- ix.** The required insurance must be provided by a company licensed by the State of Ohio and be financially acceptable to the District.
- x.** In submitting a proposal, service providers agree, unless specifically authorized in writing by an authorized representative of the District on a case by case basis, that it shall have no right to use, and shall not use, the name of Cleveland Metropolitan School District, its officials or employees, in any advertising, publicity, promotion, nor to express or imply any endorsement of service provider's services.
- xi.** The District has a Diversity Business Enterprise and Affirmative Action Program in effect. Information about this program is set forth at <https://bit.ly/3wvVApK>. Forms related to this program are set forth in Appendix A. Service providers submitting a proposal must complete the appropriate forms and submit same with their proposal.

Section C: Evaluation Process

- i. Responsiveness:** Proposals will be evaluated, first, as responsive or non-responsive to the RFP's instructions. A preliminary review will be conducted of all proposals submitted on time to ensure the proposal adheres to the material submission requirements specified in the RFP. Proposals that do not meet the material submission requirements may be deemed non-responsive and rejected. In the event that all proposers do not meet one or more of the submission requirements, the District reserves the right to continue the qualitative evaluation of the proposals and select proposal(s) which most closely meets the scope of work specified in the RFP. Proposal responses must include, or meet, the following submission requirements:
 - a.** Timely Submission
 - b.** Transmittal Cover Letter
 - c.** General Information Section
 - d.** Cost proposal form(s)
 - e.** District Related Forms

- ii. **Qualitative Evaluation**- proposals will next be evaluated based on the information presented in the proposal and on additional information obtained during the evaluation process. Responses will be evaluated based on the following weighted criteria:
 - a. Demonstrated Experience and Success of Service Provider providing services **(20%)**
 - b. Availability and Flexibility to meet District Needs, Ability to utilize local resources to meet the need **(25%)**
 - c. Firm capacity and other resources necessary to perform the services **(25%)**
 - d. Understanding the District needs **(15%)**
 - e. Consistent and Competitive pricing structure for work to be performed **(15%)**
- iii. Evaluations are based on the submitted proposal. Follow-up discussions with the proposer's best suited to complete the work may be requested. The District reserves the right to interview or to seek additional information related to criteria already specified in the RFP after opening the proposals and prior to entering into a contract, to reject any or all proposals, and to award a contract to one or multiple service providers as the District deems necessary. The District also reserves the right to check references identified by any proposer from any service provider that submitted a proposal. The evaluation process is designed to identify the service provider that is the "best value," which is the best combination of attributes based upon the evaluation criteria, not necessarily to the service provider with the lowest cost.

Section D: All District Related Forms

There are a number of REQUIRED forms in Appendix A of the RFP that must be completed and submitted with the proposal response. These forms include:

- a. Addendum Acknowledgement
- b. Certificate of Debarment
- c. Conflict of Interest
- d. Proposer Qualification Form
- e. Non-Collusion Affidavit
- f. DBE Forms – A, B, C, D, E F, G & H
- g. EOA Contractual Declaration Forms
- h. References

Section E: Award of Contract

- i. The contents of the RFP, including all appendices and addenda thereto, and the commitments set forth in the proposals shall be considered contractual obligations. Failure to accept these obligations may result in cancellation of the award.
- ii. The contract award will not be final until the District and the selected Service Provider execute a mutually satisfactory contractual agreement.
- iii. The Contract Documents consist of the following:
 - a. District Contract
 - b. RFP Submission Requirements
 - c. Cost Proposal Form(s)
 - d. All Required District related forms set forth in Appendix A
 - e. All applicable addenda

- iv.** The service provider shall perform all work described in the Contract Documents, including without limitation, all terms and conditions of the scope of work and specifications contained herein or otherwise stated in the Contract Documents reasonably inferable there from by the service provider as necessary to produce the results intended therein

Part III: COST PROPOSAL

The undersigned proposes to provide School Nutrition Equipment for the District in accordance with the Proposal response, Scope of Work, and Requirements to the entire satisfaction and acceptance of the District. Undersigned also agrees to hold their cost firm for ninety (90) days from date of submission.

The District reserves the right to request additional pricing from the awarded service providers for services not identified herein. Service Provider shall provide the best rates for services later identified by the District based on the request and in accordance with the specifications and requirements outlined herein. The District does not guarantee utilization of services or make any commitment as to minimum amount of services through the term of any awarded agreement.

The proposal for this RFP is not required to be for each of the items listed. Proposers may quote one or multiple items.

Service providers should use the following template to ensure details are provided and may be fully executed by the District.

Part III: Bid Cost Form
Nine (9) Combo Walk-in Cooler/Freezers

The Bidder proposes to furnish all labor, materials, and equipment necessary to provide nine (9) Kolpak* Walk-in Cooler/Freezer, delivering to each specified location, unpacking and setting up/installing/starting up/verifying working order of, removing all packing materials/boxes, and removing and old/retired equipment. *or comparable or better model

The undersigned proposes to provide all equipment for Cleveland Metropolitan School District in accordance with the Specifications and to the entire satisfaction of, and acceptance by, the District and for the following prices.

Provide, deliver to each specified location, unpack and set up/install/turn on, remove all packing materials/boxes and remove old/retired equipment:

| | |
|---|--|
| Location(s) | |
| Quantity | |
| Price per item | |
| Freight per location | |
| Install per location (if needed) | |
| Estimated deliver ARO | |
| Additional Information | |

Vendors are required to complete the signatory section below.

Company Name:_____

Address:_____

City, State, Zip Code:_____

Telephone Number:_____ Fax Number:_____

Email Address:_____

Signature:_____

Printed Name:_____

Date:_____

Part III: Bid Cost Form
Two (2) Walk-in Freezers

The Bidder proposes to furnish all labor, materials, and equipment necessary to provide two (2) Kolpak* Walk-in Freezers, delivering to each specified location, unpacking and setting up/installing/starting up/verifying working order of, removing all packing materials/boxes, and removing old/retired equipment. *or comparable or better model

The undersigned proposes to provide all equipment for Cleveland Metropolitan School District in accordance with the Specifications and to the entire satisfaction of, and acceptance by, the District and for the following prices.

Provide, deliver to each specified location, unpack and set up/install/turn on, remove all packing materials/boxes, and remove old/retired equipment:

| | |
|---|--|
| Price per item | |
| Freight per location | |
| Install per location (if needed) | |
| Estimated deliver ARO | |
| Additional Information | |

Vendors are required to complete the signatory section below.

Company Name:_____

Address:_____

City, State, Zip Code:_____

Telephone Number:_____ Fax Number:_____

Email Address:_____

Signature:_____

Printed Name:_____

Date:_____

Part III: Bid Cost Form
Two (2) Walk-in Coolers

The Bidder proposes to furnish all labor, materials, and equipment necessary to provide two (2) Kolpak* Walk-in Coolers, delivering to each specified location, unpacking and setting up/installing/starting up/verifying working order of, removing all packing materials/boxes, and removing old/retired equipment. *or comparable or better model

The undersigned proposes to provide all equipment for Cleveland Metropolitan School District in accordance with the Specifications and to the entire satisfaction of, and acceptance by, the District and for the following prices.

Provide, deliver to each specified location, unpack and set up/install/turn on, remove all packing materials/boxes, and remove old/retired equipment:

| | |
|---|--|
| Price per item | |
| Freight per location | |
| Install per location (if needed) | |
| Estimated deliver ARO | |
| Additional Information | |

Vendors are required to complete the signatory section below.

Company Name:_____

Address:_____

City, State, Zip Code:_____

Telephone Number:_____ Fax Number:_____

Email Address:_____

Signature:_____

Printed Name:_____

Date:_____

Part III: Bid Cost Form
14 Double-Stack Combi-Ovens

The Bidder proposes to furnish all labor, materials, and equipment necessary to provide up to fourteen (14) (two per location) for a total of twenty-eight (28) Cleveland Range Convotherm* or Rational** brands Combi-ovens delivering to each specified location, unpacking and setting up/installing/starting up, removing all packing materials/boxes, and removing old/retired equipment. **or comparable or better models

The undersigned proposes to provide all equipment for Cleveland Metropolitan School District in accordance with the Specifications and to the entire satisfaction of, and acceptance by, the District and for the following prices.

Provide, deliver to each specified location, unpack and set up/install/turn on, remove all packing materials/boxes, and removing old/retired equipment:

| | |
|---|--|
| Make/Model | |
| Quantity | |
| Price per item | |
| Freight per location | |
| Install per location (if needed) | |
| Estimated deliver ARO | |
| Additional Information | |

Vendors are required to complete the signatory section below.

Company Name:_____

Address:_____

City, State, Zip Code:_____

Telephone Number:_____ Fax Number:_____

Email Address:_____

Signature:_____

Printed Name:_____

Date:_____

Part III: Bid Cost Form
11 Single 10-Rack Combi-Ovens

The Bidder proposes to furnish all labor, materials, and equipment necessary to provide up to eleven (11) Cleveland Range Convothem** or Rational** brands single 10-rack Combi-ovens delivering to each specified location, unpacking and setting up/installing/starting up, removing all packing materials/boxes, and removing old/retired equipment. **or comparable or better models

The undersigned proposes to provide all equipment for Cleveland Metropolitan School District in accordance with the Specifications and to the entire satisfaction of, and acceptance by, the District and for the following prices.

Provide, deliver to each specified location, unpack and set up/install/turn on, remove all packing materials/boxes, and removing old/retired equipment:

| | |
|---|--|
| Make/Model | |
| Quantity | |
| Price per item | |
| Freight per location | |
| Install per location (if needed) | |
| Estimated deliver ARO | |
| Additional Information | |

Vendors are required to complete the signatory section below.

Company Name:_____

Address:_____

City, State, Zip Code:_____

Telephone Number:_____ Fax Number:_____

Email Address:_____

Signature:_____

Printed
Name:_____ Date:_____

Part III: Bid Cost Form
3-Compartment Sink

The Bidder proposes to furnish all labor, materials, and equipment necessary to provide up to three (3) 3-compartment sinks delivering to each specified location, unpacking and setting up/installing/starting up, removing all packing materials/boxes, and removing old/retired equipment. NOTE, 3 of the sinks cannot be installed until the walk-in cooler/freezer combos are installed.

The undersigned proposes to provide all equipment for Cleveland Metropolitan School District in accordance with the Specifications and to the entire satisfaction of, and acceptance by, the District and for the following prices.

Provide, deliver to each specified location, unpack and set up/install/turn on, remove all packing materials/boxes, and removing old/retired equipment:

| | |
|---|--|
| Make/Model | |
| Quantity | |
| Price per item | |
| Freight per location | |
| Install per location (if needed) | |
| Estimated deliver ARO | |
| Additional Information | |

Vendors are required to complete the signatory section below.

Company Name:_____

Address:_____

City, State, Zip Code:_____

Telephone Number:_____ Fax Number:_____

Email Address:_____

Signature:_____

Printed Name:_____

Date:_____

Appendix A: District Related Forms

Addendum Acknowledgement Form for RFP #21380

Having read and examined the Request for Proposal Documents, including the specifications, prepared by the Cleveland Metropolitan School District for the above-referenced Project, and the following Addenda:

Addendum Number Date of Receipt

| | |
|-------|-------|
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |
| _____ | _____ |

Proposer:_____

The undersigned Service provider proposes to perform all work for the applicable contract, in accordance with the contract document for the proposed sums.

****Failing to acknowledge a published Addendum may cause your response to be rejected***

Signature:_____ Date:_____

Certificate of Debarment



Certification Regarding Debarment, Suspension, and Other Responsibility Matters Primary Covered Transactions

This certification is required by the regulations implementing Executive Order 12549, Debarment and Suspension, 13 CFR Part 145. The regulations were published as Part VII of the May 26, 1988 *Federal Register* (pages 19160-19211). Copies of the regulations are available from local offices of the U.S. Small Business Administration.

(BEFORE COMPLETING CERTIFICATION, READ INSTRUCTIONS ON REVERSE)

- (1) The prospective primary participant certifies to the best of its knowledge and belief that it and its principals:
 - (a) Are not presently debarred, suspended, proposed for disbarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;
 - (b) Have not within a three-year period preceding this application been convicted of or had a civil judgment rendered against them for commission of fraud or a criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction; violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification or destruction of records, making false statements, or receiving stolen property;
 - (c) Are not presently indicted for or otherwise criminally or civilly charged by a governmental entity (Federal, State, or local) with commission of any of the offenses enumerated in paragraph (1)(b) of this certification; and
 - (d) Have not within a three-year period preceding this application had one or more public transactions (Federal, State, or local) terminated for cause or default.
- (2) Where the prospective primary participant is unable to certify to any of the statements in this certification, such prospective primary participant shall attach an explanation to this proposal.

Business Name _____

Date _____

By _____
Name and Title of Authorized Representative

Signature of Authorized Representative



Certificate of Debarment Continued

- 2 -

INSTRUCTIONS FOR CERTIFICATION

1. By signing and submitting this proposal, the prospective primary participant is providing the certification set out below.
2. The inability of a person to provide the certification required below will not necessarily result in denial of participation in this covered transaction. The prospective participant shall submit an explanation of why it cannot provide the certification set out below. The certification or explanation will be considered in connection with the department or agency's determination whether to enter into this transaction. However, failure of the prospective primary participant to furnish a certification or an explanation shall disqualify such person from participation in this transaction.
3. The certification in this clause is a material representation of fact upon which reliance was placed when the department or agency determined to enter into this transaction. If it is later determined that the prospective primary participant knowingly rendered an erroneous certification, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause or default.
4. The prospective primary participant shall provide immediate written notice to the department or agency to which this proposal is submitted if at any time the prospective primary participant learns that its certification was erroneous when submitted or has become erroneous by reason of changed circumstances.
5. The terms "covered transaction," "debarred," "suspended," "ineligible," "lower tier covered transaction," "participant," "person," "primary covered transaction," "principal," "proposal," and "voluntarily excluded," as used in this clause, have the meanings set out in the Definitions and Coverage sections of the rules implementing Executive Order 12549. You may contact the department or agency to which this proposal is submitted for assistance in obtaining a copy of those regulations (13 CFR Part 145).
6. The prospective primary participant agrees by submitting this proposal that, should the proposed covered transaction be entered into, it shall not knowingly enter into any lower tier covered transaction with a person who is debarred, suspended, declared ineligible, or voluntarily excluded from participation in this covered transaction, unless authorized by the department or agency entering into this transaction.
7. The prospective primary participant further agrees by submitting this proposal that it will include the clause titled "Certification Regarding Debarment, Suspension, Ineligibility and Voluntary Exclusion--Lower Tier Covered Transactions," provided by the department or agency entering into this covered transaction, without modification, in all lower tier covered transactions and in all solicitations for lower tier covered transactions.
8. A participant in a covered transaction may rely upon a certification of a prospective participant in a lower tier covered transaction that it is not debarred, suspended, ineligible, or voluntarily excluded from the covered transaction, unless it knows that the certification is erroneous. A participant may decide the method and frequency by which it determines the ineligibility of its principals. Each participant may, but is not required to, check the Nonprocurement List.
9. Nothing contained in the foregoing shall be construed to require establishment of a system of records in order to render in good faith the certification required by this clause. The knowledge and information of a participant is not required to exceed that which is normally possessed by a prudent person in the ordinary course of business dealings.
10. Except for transactions authorized under paragraph 6 of these instructions, if a participant in a covered transaction knowingly enters into a lower tier covered transaction with a person who is suspended, debarred, ineligible, or voluntarily excluded from participation in this transaction, in addition to other remedies available to the Federal Government, the department or agency may terminate this transaction for cause or default.

Conflict of Interest Form
Statement of Potential Conflicts of Interest

Cleveland Metropolitan School District (CMSD) adheres to Ohio Ethics Law and strictly follows the opinion of the Ohio Ethics Commission. As such, each service provider is requested to submit this statement declaring any potential conflicts of interest in doing business with the District. Please answer the following two questions providing all requested information.

1. Are any current Cleveland Metropolitan School District (CMSD) employees, Cleveland Board of Education members, or any of their immediate family members, also members of the service provider's board of directors, hold any officer position with the service provider, or own any shares of any stock issued by the service provider?

Yes_____No_____

If **yes**, and if the CMSD employee, CMSD board member, or immediately family member is a member of the service provider's board of directors or holds an office with the service provider, please state the person's name and position with the service provider.

Name: _____

Position: _____

If **yes**, and if the CMSD employee, CMSD board member, or immediate family member owns share of any stock in the service provider organization or company, state the percentage of all outstanding company shares owned by the CMSD employee or board member.

_____ %

2. Are any current CMSD employees, CMSD board members, or any immediate family members also employees of the service provider?

Yes_____No_____

If **yes**, please state the person's name and provide a description of their job duties for the provider:

Name: _____

Job Duties: _____

If **Yes**, please describe the contact that the service provider will have with the CMSD employee or CMSD board member in the course of providing services to the District:

CERTIFICATION

I do hereby certify that the foregoing statements are true and accurate, and that my signature below attests to the authenticity of my identity as the person actually signing this form. This document is not a contract. In order for a binding Agreement to exist, a signed Agreement will be required prior to any legally binding commitment by the District.

NOTARIZED STATEMENT

_____ being duly sworn and deposes says

That he/she is the _____ of
(title)

_____, and answers to all the
(organization)

foregoing questions and all statements therein contained are true and correct.

(signature)

Subscribed and sworn before me this ____ day of _____, 20____

Notary Public: _____

My commission expires: _____

Proposer Qualifications Form

Proposer must answer all questions or attach a written explanation for each question.

1. What is the name of the organization?

2. What type of organization? (i.e. corporation, partnership, etc.)

3. How many years has your organization been in business?

4. How many years has your organization been in business under its current name?

5. List any other aliases your organization has utilized in the last two years and the form of Business

6. If you are currently a corporation, list the following:
 - a. State of incorporation

 - b. Date of incorporation

 - c. President's name

 - d. Secretary's name

 - e. Treasurer's name

 - f. Statutory agent's name

 - g. Name of shareholders, if less than 10

 - h. Principal place of doing business

7. If you are currently in a partnership, list the following:
 - a. Name and address of all general and limited partners.

b. Original name and date of organization's inception

8. If you are neither a corporation nor a partnership, please describe your organization and list principals.

9. Are you legally qualified to do business in the State of Ohio?

10. Are you legally qualified to do business in Cuyahoga County and licensed by the City of Cleveland?

11. Has your organization ever been (i) declared by a customer to be in default under a contractor and/or (ii) sued by a customer for failure to completely a contract or properly perform services in a timely manner? If yes, please state where, when, and why.

12. Has your organization ever been cited by a local, county, state, or federal authority for violation of a regulation or statute or failing to timely complete a contract in accordance with specifications? If yes, please state date, agency, and final disposition.

13. Has your organization ever filed for bankruptcy? If yes, please state where, when and why?

14. On a separate sheet, list the major customers for whom your organization has provided this type of equipment or service in the past five years. Include owner's name and type of work performed.

15. Has your organization ever been sued by a supplier for failure to timely pay for materials or equipment provided? If yes, please provide details.

16. What is the dollar limit of your firm's General (CLS) Liability Insurance?

Name of insuring company: _____

Policy number: _____

17. What is the dollar limit of your firm's Automotive Liability Insurance?

Owned vehicles _____

Non-Owned vehicles _____

Name of insuring company _____

Policy number _____

18. List the name and address of every person having an interest in this RFP.

19. Has any federal, state or local government entity ever cited or taken any action against your organization or any of its principals for failure to pay or remit any taxes including but not limited to income, withholding, sales, franchise, or personal property taxes? If yes, please give name of agency, date and amount of taxes overdue and resolution of the issue.

20. Is your organization and its' principals current in payment of personal property taxes?

21. The prospective lower tier participant certifies, by submission of this RFP, that neither it nor its principals is presently debarred, suspended, proposed, for debarment or suspension, declared ineligible, or voluntarily excluded from participation in this transaction by any State and/or Federal Department or Agency.

22. Where the prospective lower tier participant is unable to certify to any of the statements in this certification, such prospective participants shall attach an explanation to this RFP.

Notarized Statement

_____ being duly sworn and deposes says

that he/she is the _____ of
(title)

_____, and answers to all the
(organization)

foregoing questions and all statements therein contained are true and correct.

(signature)

Subscribed and sworn before me this _____ day of _____, 20____

Notary Public: _____

My commission expires: _____

Non-Collusion Affidavit

This Affidavit must be executed and shall accompany the proposal in order for the proposal to be considered.

NON-COLLUSION AFFIDAVIT State of Ohio, Cuyahoga County

_____, being first duly sworn, deposes and says that

he/she is _____ of _____

of the party making the foregoing proposal; that such proposal is genuine and not collusive or sham; that said proposer has not colluded, conspired, connived, or agreed, directly or indirectly, with any proposer or person, to put in a sham proposal, or that such other person shall refrain from proposing, and has not in any manner, directly or indirectly sought by agreement or collusion, or communication or conference, with any person, to fix the proposal price of affiant or any other proposer, to fix any overhead, profit or cost element of said proposal price, or of that of any proposer, or to secure any advantage against the Board of Education of the Cleveland Metropolitan School District, or any person or persons interested in the proposal; and that all statements contained in said proposal are true; and further that such proposer has not, directly or indirectly, submitted this proposal, or the contents thereof, or divulged information or data relative thereto to any Association or to any member or agent thereof.

Affiant

Sworn to and subscribed before me this _____ day of _____, 20____.

Notary Public in and for Cuyahoga County, Ohio

My commission expires: _____

Diversity Business Enterprise Forms
DBE Form A

Name of Firm: _____

Address: _____

City, State, Zip Code: _____

Telephone Number: _____

Type of Business (Product or Service): _____

Date of Proposed Contract Award: _____

Amount of Proposed Contract Award: _____

Diversity Business Enterprise Subcontractor(s): _____

Dollar Amount Subcontract Award: _____

Percent of Subcontract Award: _____

D.B.E. Participation: _____ \$ _____

F.B.E. Participation: _____ \$ _____

Name of EEO Officer: _____

(Signature of owner, partner, or authorized officer)

Name: _____ Dated: _____
(printed)

Title: _____

DO NOT COMPLETE BELOW THIS LINE

___ Compliant ___ Compliance Pending ___ Non-Compliant

Compliance Date: _____

(signature, DBE Department) (date)

DBE Form B
NOTICE OF REQUIREMENT TO ENSURE
DIVERSITY BUSINESS ENTERPRISE (DBE) OPPORTUNITY

Note: All eligible proposers for award of the contract should comply with the Requirements, Terms, and Conditions of this Notice.

The undersigned proposer hereby agrees that the goal it has established for DBE participation in this project through either subcontracting or entering into a joint Venture with DBEs in conformity with the Requirements. Terms and Conditions of this Notice is a goal of thirty (30%) percent for a construction/repair/ maintenance contract, twenty (20%) percent for a supply contract, and fifteen (15%) for a service contract of the total contract amount of this project. In no event will the absence of goals as stated above be deemed as compliance with the requirements, terms and conditions of this notice.

In addition, the undersigned will complete and attach hereto the DBE (Form C) Schedule for DBE participation, showing all DBE/FBE that will participate as subcontractors or joint ventures in this contract and a DBE (Form D), DBE Letter of Intent form for each DBE/FBE listed on the Schedule.

Proposer: _____

Date: _____

By: _____

Title: _____

Definition of DBE: A Diversity Business Enterprise (DBE)

"Small Diversity business concern" means a small business concern that is at least (51) percent unconditionally owned by one or more individuals who are both socially and economically diverse, or a publicly owned business that has at least (51) percent of its stock unconditionally owned by one or more socially and economically diverse individuals and that has its management and daily business controlled by one or more such individuals. This term also means a small business concern that is at least (51) percent unconditionally owned by an economically diverse Indian tribe or Native Hawaiian Organization, or a publicly owned business that has least (51) percent of its stock unconditionally owned by one of these entities, that has its management and daily business controlled by members of an economically diverse Indian tribe or Native Hawaiian Organization.

DBE Form C
SCHEDULE MBE/FBE PARTICIPATION

Project Name: _____

Name of Non-DBE Contractor: _____

Identification Number: _____

Location: _____

Name of Minority Contractor: _____

Address: _____

City, State, Zip: _____

Type of work to be performed and work hours involved:

Projected commencement and completion dates for work:

Agreed price in dollars or percentage:

The undersigned will enter into a formal agreement with DBE for work listed in this schedule conditioned upon execution for a contract with the Cleveland Municipal School District

TO BE RETURNED WITH THE PROPOSAL

Signature of Non-DBE Prime Contractor

Date: _____

DBE Form D
DBE LETTER OF INTENT

To: _____
Non-DBE Prime or General Proposer

Project: _____

NON-DBE PRIME OR GENERAL PROPOSER

The Undersigned intends to perform work in connection with the above-referenced project as (check one):

____ an individual ____ a corporation ____ a partnership ____ a joint venture

DBE status of the undersigned is confirmed in the Cleveland Municipal School District's DBE file of bona fide enterprises with a certification date of: _____

The Undersigned is prepared to perform the following described work in connection with the above referenced project. Specify in detail particular work items or parts thereof to be performed:

at the following price or percent of contract: \$ _____

You have projected the following commencement date of such work, and the undersigned is projecting completion of such work as follows:

Items _____

Projected Commencement Date _____

Projected Completion Date _____

_____ % (percent) of the dollar value of the subcontract will be sublet and/or awarded to NON-DBE contractor (s) and/or NON-FBE SUPPLIERS. The undersigned will enter into a formal agreement for the above work with you conditioned upon your execution of a contract with the Cleveland Municipal School District.

Date Name of DBE Firm (where applicable)

Signature of DBE (where applicable) Signature of MBE Firm

(TO BE RETURNED WITH RFP)

Name of FBE Firm Signature of FBE Firm

DBE Form E
DBE Unavailability Certification

I, _____,
Name Title

Of _____, certify that on _____
Date

I contacted the following DBE to obtain a Proposal for work items to be performed on:

Board Project: _____

Minority Contractor: _____

Work Items Sought: _____

Form of Proposal Sought: _____

Female Contractor: _____

Work Items Sought: _____

Form of Proposal Sought: _____

To the best of my knowledge and belief said minority business enterprise was unavailable (exclusive of the unavailability due to lack of agreement on price) for work on this project or unable to prepare a proposal for the following reason (s):

Signature, Non-DBE prime Proposer Date

_____ was offered an opportunity to proposal on the above-referenced work on

_____ by _____

Date

Non-DBE Prime Proposer

Signature, Non-DBE Prime Proposer

The above statement is a true and accurate account of why I did not submit a Proposal on this project.

Signature, Non-DBE prime Proposer

DBE Form F
Non-Minority Prime Affidavit For DBE

STATE OF }
COUNTY OF } SS. AFFIDAVIT

The undersigned swear that the foregoing statements are correct and include all material information necessary to identify and explain the items and operation of our subcontract and the intended participation by each party in the undertaking. Further, the undersigned covenant and agree to provide to the Cleveland Municipal School District current, complete, and accurate information regarding actual subcontract work and the payments thereof, and any proposed changes in any of the subcontract arrangements and to permit the audit and examination of the books, records and files of the subcontract or those of each party relevant to the subcontract, by authorized representatives of the Cleveland Municipal School District. Any material misrepresentation will be grounds for terminating any contract which may be awarded and for initiating action under federal and state laws concerning false statements.

Name of Firm: _____

Signature: _____

Name and Title: _____

Date: _____

STATE OF }
COUNTY OF } SS.

On this _____ day of _____ 20____, before me appeared _____

_____, to me personally known, who being duly sworn,

did execute the foregoing affidavit, and did state that they were properly authorized by _____

_____ to execute the affidavit and did so as their free act and deed.

(Seal)

Notary Public _____

Commission expires _____

DBE Form G

This form need not be completed if all joint venture firms are diversity business enterprises

1. Name of Joint Venture: _____
2. Address of Joint Venture: _____
3. Phone Number of Joint Venture: _____
4. Identify the firms which comprise this joint venture. (The DBE partner must complete DBE Form A or have current DBE Certification)

- a. Describe the roll of the DBE firm in the joint venture: _____

- b. Describe briefly the experience and business qualifications of each non-DBE Joint Venture: _____

5. Nature of Joint Venture's Business: _____

6. Provide a copy of the Joint Venture Agreement.

7. What is the percentage of DBE Ownership? DBE _____% FBE _____%

8. Ownership of Joint Venture: (This need not be completed if described in the Joint Venture agreement provided in response to question 6).

- a. Profit and loss sharing: _____

- b. Capital contributions, including equipment: _____

- c. Other applicable ownership interest: _____

9. Control of and participation in this contract. Identify by name, race, and "firm" those individuals and their titles who are responsible for day-to-day management and policy decision making, including, but not limited to, those prime responsibility form:

a. Financial decisions: _____

b. Management decisions, such as:

i. Estimating: _____

ii. Marketing and Sales: _____

iii. Hiring and firing of management personnel: _____

iv. Purchasing of major items or supplies: _____

c. Supervision of field operations: _____

Note: If after complete the DBE Form B and before the completion of the joint venture's work on any contract awarded, there is any significant change in the information submitted, the joint venture must inform the Cleveland Municipal School District, either directly or through the non-DBE prime subcontractor if the joint service provider is a subcontractor.

DBE Form H

Non-Minority Prime Affidavit (Joint Venture)

STATE OF OHIO CUYAHOGA COUNTY AFFIDAVIT

The undersigned swear that the forgoing statements are correct and include all material information necessary to identify and explain the items and operation of our subcontract and the intended participation by each joint venture in the undertaking. Further, the undersigned covenant and agree to provide to the Cleveland Municipal School District current, complete, and accurate information regarding actual joint venture work and the payments thereof and any proposed changes in any of the subcontract arrangements and to permit the audit and examination of the books, records and files of the joint venture or those of each party relevant to the joint venture, by authorized representatives of the Cleveland Municipal School District. Any material misrepresentation will be grounds for terminating any contract which may be awarded and for initiating action under federal and state laws concerning false statements.

Name of Firm (Prime) Name of Firm (DBE)

Signature Signature

Name and Title Name and Title

Date Date

STATE OF] COUNTY OF] SS.

On this _____ day of _____ 20 __ , before me appeared _____, to me personally known, who being duly sworn, did execute the foregoing affidavit, and did state that they were properly authorized by _____ to execute the affidavit and did so as their free act and deed.

(Seal) _____
Notary Public

Commission expires

EOA Contractual Declaration Forms

Information about the District's Affirmative Action Program can be found at <https://bit.ly/3wvVApK>.

Service Provider Contract Compliance Form

Name of Firm: _____

Address: _____

City, State, Zip Code: _____

Telephone Number: _____

Standard Metropolitan Statistical Area: _____

Recruitment Area: _____

Type of Business (product or service): _____

Name of EEO Officer: _____

Signature of Owner, Partner, or Authorized Officer: _____

Name (type or print): _____

Date: _____ Title: _____

Do not complete below this line

Status of Service provider:

___ Compliance ___ Conditional Compliance

___ Non-Compliance ___ Compliance Pending

Comments: _____

Date: _____ Signature: _____

Compliance Declaration
The following must be filled out completely:

It is the policy of _____ that equal employment opportunity be afforded to all qualified persons without regard to race, religion, color, sex, national origin, age, or handicap.

In support of this policy, _____ will not discriminate against any employee or applicant for employment because of race, religion, color, sex, national origin, age, or handicap.

_____ will take affirmative action to ensure that applicants are employed and that employees are treated during employment without regard to race, color, sex, national origin, age, or handicap. Such action will include, but not be limited to:

Recruitment, advertising, or solicitation for employment, hiring, placement, upgrading, transfer or demotion, selection for training including apprenticeship rates of pay or other forms of compensation, layoffs or termination.

The undersigned company states that they are of current applicable requirement pertaining to Fair Labor Standards and Non-Discriminatory Practices of Federal, State, and Local Governments.

The undersigned further acknowledges that if the contract is awarded to the undersigned, that the undersigned will comply with all Fair Labor Standard Practice.

(Name of Company)

_____ Date: _____
(Signature of Company Official)

STATE OF ()
COUNTY OF ()SS.

BEFORE ME, a Notary Public in and for said County and State personally appeared the above-named Company _____ by _____

It's _____, who acknowledged that they knowingly signed the aforesaid instrument, and that the same is their free act and deed duly authorized and the free act and deed of said company.

IN TESTIMONY WHEREOF, I have hereto set my hand and affixed seal at _____, _____, this

day of _____, 20____.

Employee Data Form

Please note this data may be obtained by visual survey or post-employment record. Neither visual surveys nor post-employment records are prohibited by any federal, state or local law. All specified data is required to be filled in by District policy. Descriptions of the job categories below can be found at <https://bit.ly/3wvVApK>

| | All EMPLOYEES | | | MALES | | | | | FEMALES | | | | |
|----------------------------------|-----------------------------|-------|---------|---|---|---|-----------------------------------|----------|---|---|--|-----------------------------------|----------|
| Job Categories | TOALS MALES & FEMALES | MALES | FEMALES | WHITE (NOT OF HISPANIC ORIGIN) | BLACK (NOT OF HISPANIC ORIGIN) | ASIAN AMERICAN OR PACIFIC ISLANDER | INDIGENOUS OR ALSKAN NATIVE | HISPANIC | WHITE (NOT OF HISPANIC ORIGIN) | BLACK (NOT OF HISPANIC ORIGIN) | ASIAN AMERICAN OR PACIFIC ISLANDE | INDIGENOUS OR ALSKAN NATIVE | HISPANIC |
| OFFICIALS, MGRS & SUPERVISORS | | | | | | | | | | | | | |
| PROFESSIONALS | | | | | | | | | | | | | |
| TECHNICIANS | | | | | | | | | | | | | |
| SALES WORKERS | | | | | | | | | | | | | |
| OFFICE/CLERICAL | | | | | | | | | | | | | |
| CRAFTWORKERS (SKILLED) | | | | | | | | | | | | | |
| OPERATIONS (SEMI-SKILLED) | | | | | | | | | | | | | |
| LABORERS (UNSKILLED) | | | | | | | | | | | | | |
| SERVICE WORKERS | | | | | | | | | | | | | |
| APPRENTICES | | | | | | | | | | | | | |
| TOTAL | | | | | | | | | | | | | |

Additional information (optional):

Describe any other actions taken which show that all employees are recruited, hired, or trained or promoted without regard to their race, religion, color, sex, handicap, age or national origin. Use second sheet if additional space is needed:

The undersigned certifies that they are legally authorized by the proposer to make the statements and representations contained in this report, and that they have red all of the foregoing statements and representations which are true and correct to the best of their knowledge and belief.

FIRM OR CORPORATE NAME: _____

DATE: _____

SIGNATURE: _____

TITLE: _____

References

Include below three references of equal or larger size to this current RFP project. Public sector experience is preferred, but not required. Please attach relevant supporting documentation, such as project plans, scope of work.

Reference #1:

Company Name: _____

Contact Person: _____

Phone Number (Mobile): _____ Email Address: _____

Brief summary of customer engagement, length of relationship, typical work performed, average cost(s) per service call, etc. :

Reference #2:

Company Name: _____

Contact Person: _____

Phone Number (Mobile): _____ Email Address: _____

Brief summary of customer engagement, length of relationship, typical work performed, average cost(s) per service call, etc. :

Reference #3:

Company Name: _____

Contact Person: _____

Phone Number (Mobile): _____ Email Address: _____

Brief summary of customer engagement, length of relationship, typical work performed, average cost(s) per service call, etc. :

Service Provider Checklist

To assist service providers in the preparation of their proposals to ensure compliance with all document requirements

- Cover Page
- Transmittal Cover Letter, signed
- Table of Contents
- General Information Section
 - Service Provider History and Background
 - Service Provider Qualifications
 - Securities and Risks
- Statement of Acceptance of General Requirements
 - Equipment
 - On-Site Lead Person
 - Apparel
 - Damage to Property
 - Work Deficiencies
- Cost Proposal Form(s)
 - Signatory
- District Related Forms
 - Addendum Acknowledgement, checked: <https://www.clevelandmetroschools.org/purchasing> for any addendums
 - Certificate of Debarment
 - Conflict of Interest
 - Proposer Qualification Form
 - Non-Collusion Affidavit
 - DBE Forms- A, B, C, D, E, F, G, & H, for more information: <https://bit.ly/3wvVApK>
 - EOA Contractual Declaration Forms 1 &2, for more information: <https://bit.ly/3wvVApK>
 - Employment Data Form
 - References

Copies

- Original, marked
- Copies (1), marked
- USB B/Flashdrive